

Agenda: An Evolving and Dynamic Legislative Regime

Advantage Seminar Series

February 16th, 2012

8:30 am Breakfast & Registration

9:00 am **Introduction:** *Aliya Allen, CEO & Executive Director, Bahamas Financial Services Board*

SESSION I: Leading Innovation in Private Wealth Management

9:10 am **The Amendments to the Trustee Act – Why change was necessary in light of international trends and developments** (to include a discussion on arbitration of trust disputes)
Presenter: David Brownbill, QC

9:45 am Panel Discussion

10:45 am **Directed Trusts: Dividing administrative functions; how both Settlor and Trustees win**
Presenters: Arthur Seligman, Partner, Lennox Paton & Tanya Hanna, Partner, Graham, Thompson & Co.

11:15 am Coffee Break

11:30 am **Abolishing the Rule Against Perpetuities – The next step toward truly dynastic planning?**
Presenter: David Brownbill, QC

12:05 pm **The Hostile Beneficiary - no longer so troublesome: How recent amendments have clarified In Terrorem provisions in trusts and what this means in practice**
Presenter: Dr. Earl Cash, Partner, Higgs & Johnson

12:30 pm **The Executive Entity: How it could change the way we structure wealth plans**
Presenters: Andrew Law, Chief Executive Officer, International Protector Group Limited & Timothy Colclough, Vice President & Head of Trust & Fiduciary Services, Butterfield Bank (Bahamas) Limited

1:00 pm Lunch

SESSION II: A Modern Insolvency Framework

2:00 pm **Introduction:** *Julian Rolle, President, Bahamas Institute of Chartered Accountants*
Moderator: Brian Simms, QC, Senior Partner, Lennox Paton

2:05 pm **A broad overview of the amendments to the Insolvency Regime**
Presenter: Senator The Hon. John Delaney, QC, Attorney General of The Bahamas

2:35 pm **Shadow Directors, Insolvent Trading and other key provisions examined**
Presenter: Brian Moree, QC, Senior Partner, McKinney Bancroft & Hughes

3:15 pm Coffee Break

3:30 pm **Insolvency in practice: Directors in the twilight and other assorted "war stories" from years in practice**
Presenter: Anthony Kikivarakis, Partner, Deloitte

4:00 pm **Panel Discussion:** *Maria Ferere, President & Director, FT Consultants; Metta MacMillan-Hughes, Partner, Lennox Paton; Anthony Kikivarakis; Brian Moree, QC*

5:00 pm Closing Remarks



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Call The Bahamas Financial Services Board to learn more about The Bahamas Advantage
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